



Judeo-Christian Website Financial Transparency Assessment (“FTA”)

This self-assessment helps parishes evaluate their financial transparency and compare it with best practices in financial discipline and world-class management excellence.

Scoring System

Each question has five multiple-choice options, scored as follows:

A = 0 points

B = 1 point

C = 2 points

D = 3 points

E = 4 points

Total possible score: 56 points (14 × 4)

0–15 points: Limited Transparency

16–30 points: Basic Transparency

31–45 points: Developing Transparency

46–56 points: World-Class Benchmark Transparency

SECTION 1: Financial Disclosure Depth

1. How many years of official financial statements does your parish publicly disclose on its website?
 - A. None
 - B. 1 year
 - C. 2–3 years
 - D. 4–5 years
 - E. More than 5 years
2. How many years of financial figures or summaries (not full statements) does your parish publicly disclose on its website?
 - A. None
 - B. 1 year
 - C. 2–3 years
 - D. 4–5 years
 - E. More than 5 years
3. How many third-party (independent) audit reports are publicly available on your parish’s website?
 - A. None
 - B. 1 audit
 - C. 2 audits
 - D. 3–4 audits
 - E. 5 or more audits
4. How many internal audit summaries or reports does your parish publish on its website?
 - A. None
 - B. 1 year
 - C. 2–3 years
 - D. 4–5 years
 - E. More than 5 years

**SECTION 2: Transparency in Financial Details**

5. How many years of detailed income sources (donations, grants, etc.) are disclosed on your parish's website?
 - A. None
 - B. 1 year
 - C. 2–3 years
 - D. 4–5 years
 - E. More than 5 years
6. How many years of detailed spending or expense breakdowns are disclosed on your parish's website?
 - A. None
 - B. 1 year
 - C. 2–3 years
 - D. 4–5 years
 - E. More than 5 years
7. How many years of balance sheet details (assets, liabilities, equity) are disclosed on your parish's website?
 - A. None
 - B. 1 year
 - C. 2–3 years
 - D. 4–5 years
 - E. More than 5 years
8. How many years of approved parish budgets are publicly available on your parish's website?
 - A. None
 - B. 1 year
 - C. 2–3 years
 - D. 4–5 years
 - E. More than 5 years

SECTION 3: Accessibility and Engagement

9. How easy is it to find financial information on your parish's website?
 - A. Very difficult – no clear link
 - B. Somewhat difficult – hidden in menus
 - C. Average – requires several clicks
 - D. Easy – visible in one click
 - E. Very easy – directly visible on homepage
10. How many explanatory presentations or slide decks about parish financials are publicly disclosed on your parish's website?
 - A. None
 - B. 1
 - C. 2–3
 - D. 4–5
 - E. More than 5
11. How many podcasts or audio discussions about parish financials are publicly disclosed on your parish's website?
 - A. None
 - B. 1
 - C. 2–3
 - D. 4–5
 - E. More than 5



12. How many videos explaining parish financial information are publicly disclosed on your parish's website?
- A. None
 - B. 1
 - C. 2–3
 - D. 4–5
 - E. More than 5

SECTION 4: Comparative and Forward-Looking Transparency

13. How many comparisons to peers are publicly disclosed on your parish's website?
- A. None
 - B. 1
 - C. 2–3
 - D. 4–5
 - E. More than 5
14. How many forward-looking 5-year financial projections are publicly disclosed on your parish's website?
- A. None
 - B. 1 projection
 - C. 2–3 projections
 - D. 4–5 projections
 - E. More than 5 projections